

Homogenization and Nonlinearity in Deforming Heterogeneous Media

Eduard Rohan, Vladimír Lukeš

European Centre of Excellence, NTIS – New Technologies for Information Society,
Faculty of Applied Sciences, University of West Bohemia, Pilsen, Czech Republic

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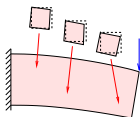
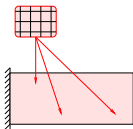
Biot – Darcy model — by homogenization of fluid-structure interaction

$$-\nabla \cdot (\mathbb{A} \nabla^S \mathbf{u} - \mathbf{B} p) = \mathbf{f}^s ,$$
$$\mathbf{B} : \nabla^S \dot{\mathbf{u}} - \nabla \cdot \mathbf{K} (\nabla p - \mathbf{f}^f) + M \dot{p} = 0 ,$$

Idea

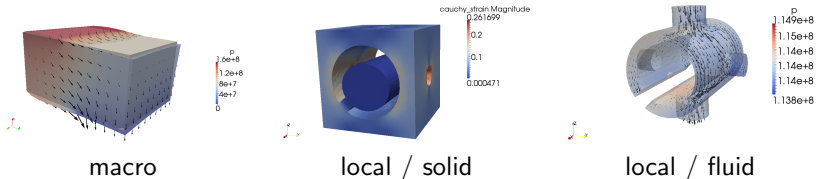
... an extension of the first order theory, whereby the **linear strain kinematics** still holds and the **initial domain** is taken as the reference.

- Quasi-periodic structures: evolving locally with deformation
- Effect of deforming microstructure \Rightarrow homogenized coefficients (HC)
- Using sensitivity analysis \Rightarrow **linear expansion formulas for HC**



Avoid (FEM)² !

- Quasistatic Biot – Darcy model by homogenization
- Sensitivity and expansion formulas for the homogenized coefficients
[E.R. Sensitivity strategies in modelling heterogeneous media undergoing finite deformation.
Math. Comp. Simulation (2003) **61**:261–270.]
- Weakly nonlinear model of porous medium



- Outlook: nonlinear kinematics / Conclusions

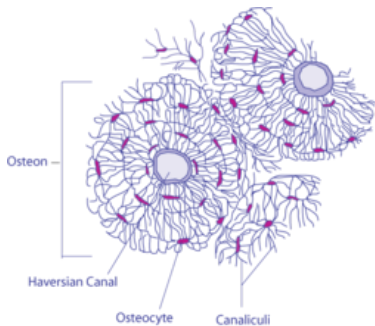
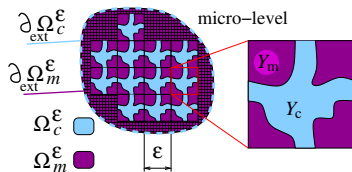
E. Rohan, V. Lukeš, Modeling flows in periodically heterogeneous porous media with deformation-dependent permeability, in: Proc. of COMPLAS 2013, 2013, p. <http://congress.cimne.upc.es/complas2013/proceedings/>.

E. Rohan, V. Lukeš, On modelling nonlinear phenomena in deforming heterogeneous media using homogenization and sensitivity analysis concepts, in: Proc. of CST 2014, Coburg-Sax Publ., 2014, pp. 1–20.

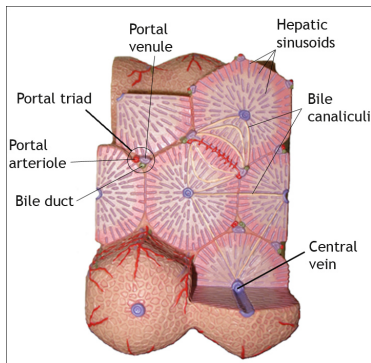
Micromodel of poroelasticity — fluid & solid

Domain split – matrix & channels

$$\Omega = \Omega_m^\varepsilon \cup \Omega_c^\varepsilon \cup \Gamma^\varepsilon$$



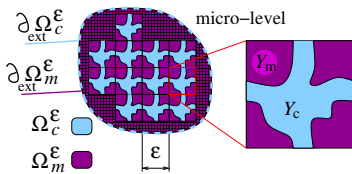
osteon – cortical bone



liver lobes

Domain split – matrix & channels

$$\Omega = \Omega_m^\varepsilon \cup \Omega_c^\varepsilon \cup \Gamma^\varepsilon$$



Quasistatic problem — decoupling

2 homogenization problems:

- Porous (elastic/viscoelastic) skeleton + “static” (compressible) fluid
⇒ Biot poroelastic coefficients \mathbb{A} , \mathbf{B} , M
- Stokes (steady) flow ⇒ Darcy flow, permeability \mathbf{K}

*Even for acoustic problem the **poroelastic coefficients** computed using the same “auxiliary” microscopic problems as for this quasistatic situation*

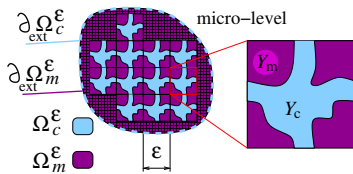
J.-L. Auriault, C. Boutin. *Transp. Porous Media*, 10(2):153–169, 1993.

J.L. Ferrín, A. Mikelić. *Math. Meth. Appl. Sci.*, 26:831–859, 2003.

E. Rohan, S. Shaw, J.R. Whiteman. *Comp. Geosci.*, 2013.

Domain split – matrix & channels

$$\Omega = \Omega_m^\varepsilon \cup \Omega_c^\varepsilon \cup \Gamma^\varepsilon$$



1) Fluid-Structure interaction — static

$$\begin{aligned} -\nabla \cdot (\mathbb{D}^\varepsilon \nabla^S \mathbf{u}^\varepsilon) &= \mathbf{f}^\varepsilon, & \text{in } \Omega_m^\varepsilon, \\ \mathbf{n}^{[m]} \cdot \mathbb{D}^\varepsilon \nabla^S \mathbf{u}^\varepsilon &= \mathbf{g}^\varepsilon, & \text{on } \partial_{\text{ext}} \Omega_m^\varepsilon, \\ \mathbf{n}^{[m]} \cdot \mathbb{D}^\varepsilon \nabla^S \mathbf{u}^\varepsilon &= -\bar{p}^\varepsilon \mathbf{n}^{[m]}, & \text{on } \Gamma^\varepsilon, \end{aligned}$$

mass conservation of the fluid filling the channels

$$-J^\varepsilon := - \int_{\partial_{\text{ext}} \Omega_c^\varepsilon} \mathbf{w}^\varepsilon \cdot \mathbf{n}^{[c]} dS_x = \int_{\partial \Omega_c^\varepsilon} \tilde{\mathbf{u}}^\varepsilon \cdot \mathbf{n}^{[c]} dS_x + \gamma \bar{p}^\varepsilon |\Omega_c^\varepsilon|,$$

J^ε ... relative flow outside Ω_c^ε .

γ ... fluid compressibility.

Weak formulation: Find $(\mathbf{u}^\varepsilon, \bar{p}^\varepsilon) \in \mathbf{H}^1(\Omega_m^\varepsilon)/\mathcal{R}(\Omega_m^\varepsilon) \times \mathbb{R}$ such that

$$\int_{\Omega_m^\varepsilon} (\mathbb{D}^\varepsilon \nabla^S \mathbf{u}^\varepsilon) : \nabla^S \mathbf{v} + \bar{p}^\varepsilon \int_{\Gamma^\varepsilon} \mathbf{n}^{[m]} \cdot \mathbf{v} \, dS_x = \int_{\partial_{\text{ext}} \Omega_m^\varepsilon} \mathbf{g}^\varepsilon \cdot \mathbf{v} \, dS_x ,$$

$$\int_{\partial \Omega_c^\varepsilon} \tilde{\mathbf{u}}^\varepsilon \cdot \mathbf{n}^{[c]} \, dS_x + \gamma \bar{p}^\varepsilon |\Omega_c^\varepsilon| = -J^\varepsilon , \quad \forall \mathbf{v} \in \mathbf{H}^1(\Omega_m^\varepsilon) .$$

Convergence result: $\exists \mathbf{u}(\mathbf{x}) \in \mathbf{H}^1(\Omega)$, $\mathbf{u}^1(\mathbf{x}, \mathbf{y}) \in \mathbf{L}^2(\Omega; \mathbf{H}_{\#}^1(Y))$, and $\bar{p} \in \mathbb{R}$

$$\bar{p}^\varepsilon \rightarrow \bar{p} ,$$

$$\tilde{\mathbf{u}}^\varepsilon \xrightarrow{2} \mathbf{u} ,$$

$$\nabla \tilde{\mathbf{u}}^\varepsilon \xrightarrow{2} \nabla_x \mathbf{u} + \nabla_y \mathbf{u}^1 ,$$

\Rightarrow recovery sequences of test functions (displacements) \mathbf{v}^ε ,

$$\tilde{\mathbf{v}}^\varepsilon \xrightarrow{2} \mathbf{v} ,$$

$$\nabla \tilde{\mathbf{v}}^\varepsilon \xrightarrow{2} \nabla_x \mathbf{v} + \nabla_y \mathbf{v}^1 ,$$

Convergence of traction forces on $\partial\Omega$

$$\int_{\partial\Omega} \mathbf{v}^\varepsilon \cdot (-p\mathbf{n}\bar{\chi}_c^\varepsilon + \bar{\chi}_m^\varepsilon \mathbf{g}^\varepsilon) dS_x \rightarrow \int_{\partial\Omega} \bar{\mathbf{g}}(p) \cdot \mathbf{v} dS_x ,$$

where $\bar{\chi}_m^\varepsilon \mathbf{g}^\varepsilon \rightharpoonup (1 - \phi_S) \mathbf{g} \equiv \hat{\mathbf{g}} \dots$ effective traction related to solid
 $\bar{\mathbf{g}}(p) = \hat{\mathbf{g}} - p\mathbf{n}\phi_S \dots$ mean traction stress

Interface integrals on Γ^ε

Let ϕ_S and ϕ be the surface and the volume fractions, respectively, then

$$\int_{\Gamma^\varepsilon} \mathbf{v}^\varepsilon \cdot \mathbf{n}^{[m]} dS_x \rightarrow \int_{\partial\Omega} \phi_S \mathbf{v} \cdot \mathbf{n} dS_x - \int_{\Omega} \phi \operatorname{div}_x \mathbf{v} + \int_{\Omega} \int_{\Gamma_Y} \mathbf{v}^1 \cdot \mathbf{n}^{[m]} dS_y .$$

If $\phi = \phi_S$ on $\partial\Omega$, then $(\Gamma_Y \dots \text{the interface within } Y)$

$$\int_{\Gamma^\varepsilon} \mathbf{v}^\varepsilon \cdot \mathbf{n}^{[m]} dS_x \rightarrow \int_{\Omega} \mathbf{v} \cdot \nabla_x \phi + \int_{\Omega} \int_{\Gamma_Y} \mathbf{v}^1 \cdot \mathbf{n}^{[m]} dS_y ,$$

Two-scale limit problem

Find $(\mathbf{u}, \mathbf{u}^1) \in \mathbf{H}^1(\Omega) \times \mathbf{L}^2(\Omega; \mathbf{H}_{\#}^1(Y))$ and $\bar{p} \in \mathbb{R}$ such that (*no volume forces*)

$$\begin{aligned} \int_{\Omega \times Y_m} (\nabla_x^S \mathbf{v} + \nabla_y^S \mathbf{v}^1) : \mathbb{D} (\nabla_x^S \mathbf{u} + \nabla_y^S \mathbf{u}^1) \\ - \bar{p} \int_{\Omega} \left(\phi \operatorname{div} \mathbf{v} - \int_{\Gamma_Y} \mathbf{v}^1 \cdot \mathbf{n}^{[m]} dS_y \right) = \int_{\partial\Omega} \bar{\mathbf{g}}(\bar{p}) \cdot \mathbf{v} dS_x, \\ \int_{\Omega} \left(\phi \operatorname{div} \mathbf{u} - \int_{\Gamma_Y} \mathbf{u}^1 \cdot \mathbf{n}^{[m]} dS_y \right) + \bar{p} \gamma \phi |\Omega| = -J, \end{aligned}$$

for all $\mathbf{v} \in \mathbf{H}^1(\Omega)$, $\mathbf{v}^1 \in L^2(\Omega; \mathbf{H}_{\#}^1(Y))$, where $J^\varepsilon \rightarrow J$

- Local — **Microscopic problems**: take $\mathbf{v} \equiv 0$, \Rightarrow problems in Y .
- Global — **Macroscopic problem**: take $\mathbf{v}^1 \equiv 0$, \Rightarrow problems in Ω .

$$\int_{Y_m} \mathbb{D} \nabla_y^S \mathbf{v}^1 : \mathbb{D} \nabla_y^S (\mathbf{u}^1 + \mathbf{\Pi}^{ij} \partial_j^x u_i) + \bar{p} \int_{\Gamma_Y} \mathbf{v}^1 \cdot \mathbf{n}^{[m]} dS_y = 0 \quad \forall \mathbf{v}^1 \in \mathbf{H}_{\#}^1(Y),$$

“homog. deformation modes” $\mathbf{\Pi}^{ij} = (\Pi_k^{ij})$, $\Pi_k^{ij} = y_j \delta_{ik}$, $i, j, k = 1, 2, 3$

Corrector functions $\omega^{ij}(y)$, $\omega^P(y) \in \widetilde{\mathbf{H}}_{\#}^1(Y_m)$

$$\mathbf{u}^1(x, y) = \omega^{ij}(y) \partial_j^x u_i(x) - \bar{p} \omega^P(y)$$

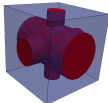
1. ω^{ij} ... response to unit homog. strain

$$\int_{Y_m} \left(\mathbb{D} \nabla_y^S (\omega^{ij} + \mathbf{\Pi}^{ij}) \right) : \nabla_y^S \mathbf{v} = 0, \quad \forall \mathbf{v} \in \mathbf{H}_{\#}^1(Y_m).$$

2. ω^P ... response to unit pressure in Y_c

$$\int_{Y_m} \left(\mathbb{D} \nabla_y^S \omega^P \right) : \nabla_y^S \mathbf{v} = \int_{\Gamma_Y} \mathbf{v} \cdot \mathbf{n}^{[m]} dS_y, \quad \forall \mathbf{v} \in \mathbf{H}_{\#}^1(Y)$$

Micro-channel Y_c



matrix Y_m — solid

Homogenized coefficients (depend on correctors ω^{ij}, ω^P)

$$A_{ijkl} = \int_{Y_m} (\mathbb{D} \nabla_y^S (\omega^{ij} + \mathbf{\Pi}^{ij})) : \nabla_y^S (\omega^{kl} + \mathbf{\Pi}^{kl}),$$

$$B_{ij} = \phi \delta_{ij} - \int_{Y_m} \operatorname{div}_y \omega^{ij},$$

$$M = \gamma \phi + \int_{Y_m} (\mathbb{D} \nabla_y^S \omega^P) : \nabla_y^S \omega^P,$$

where $\mathbf{\Pi}^{rs} = (\Pi_{ir}^{rs}) = (y_s \delta_{ir})$

Macroscopic equations for $\mathbf{u} \in \mathbf{H}^1(\Omega)/\mathcal{R}(\Omega)$ and $p \in \mathbb{R}$:

$$\int_{\Omega} (\mathbb{A} \nabla_x^S \mathbf{u} - p \mathbf{B}) : \nabla_x^S \mathbf{v} = \int_{\Omega} (1 - \phi) \mathbf{f} \cdot \mathbf{v} + \int_{\partial \Omega} \bar{\mathbf{g}}(p) \cdot \mathbf{v} \, dS_x, \quad \forall \mathbf{v} \in \mathbf{H}^1(\Omega)$$

$$\int_{\Omega} \mathbf{B} : \nabla_x^S \frac{d}{dt} \mathbf{u} + |\Omega| M \frac{d}{dt} p = -j,$$

$j = \operatorname{div} \mathbf{w}$ is the fluid content increase.

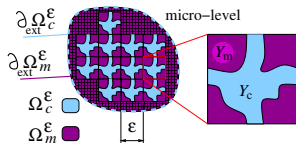
2) Upscaling Stokes flow \rightarrow Darcy law

Homogenization of the Stokes flow in Ω_c^ε . For a while, any deformation of the skeleton is disregarded. Flow velocity \mathbf{w}^ε and pressure p satisfy:

$$\begin{aligned} -\eta^\varepsilon \nabla^2 \mathbf{w}^\varepsilon + \nabla p^\varepsilon &= \mathbf{f}^\varepsilon, & \text{in } \Omega_c^\varepsilon, \\ \nabla \cdot \mathbf{w}^\varepsilon &= 0, & \text{in } \Omega_c^\varepsilon, \\ \mathbf{w}^\varepsilon &= 0 & \text{on } \Gamma^\varepsilon, \end{aligned}$$

$$-p^\varepsilon \mathbf{n}^{[c]} + \eta^\varepsilon \mathbf{n}^{[c]} \cdot \nabla \mathbf{w}^\varepsilon = \mathbf{g}^\varepsilon, \quad \text{on } \partial_{\text{ext}} \Omega_c^\varepsilon,$$

where $\eta^\varepsilon = \varepsilon^2 \bar{\eta}$ is the viscosity (nonvanishing flow when $\varepsilon \rightarrow 0$).



Weak formulation

Find $(\mathbf{w}^\varepsilon, p^\varepsilon) \in \mathbf{V}(\Omega_c^\varepsilon) \times L^2(\Omega_c^\varepsilon)$ so that

$$\begin{aligned} \int_{\Omega_c^\varepsilon} \varepsilon^2 \bar{\eta} \nabla \mathbf{w}^\varepsilon : \nabla \mathbf{v} - \int_{\Omega_c^\varepsilon} p^\varepsilon \nabla \cdot \mathbf{v} &= \int_{\Omega_c^\varepsilon} \mathbf{f}^\varepsilon \cdot \mathbf{v} + \int_{\partial_{\text{ext}} \Omega_c^\varepsilon} \mathbf{g}^\varepsilon \cdot \mathbf{v} \quad \forall \mathbf{v} \in \mathbf{V}(\Omega_c^\varepsilon), \\ \int_{\Omega_c^\varepsilon} q \nabla \cdot \mathbf{w}^\varepsilon &= 0 \quad \forall q \in L^2(\Omega_c^\varepsilon). \end{aligned}$$

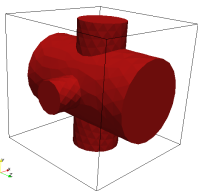
[Sanchez-Palencia, Allaire, ...]

Homogenized (mean) flow velocity $\mathbf{w} = \int_{Y_c} \tilde{\mathbf{w}}$ satisfies

$$\mathbf{w} = -\frac{\mathbf{K}}{\bar{\eta}} (\nabla_x p^0 - \mathbf{f}), \quad \text{where } K_{ij} = \int_{Y_c} \psi_i^j = \int_{Y_c} \nabla_y \psi^i : \nabla_y \psi^i$$

is the intrinsic permeability depending on the **local corrector problem**:
Find $(\psi^i, \pi^i) \in \mathbf{H}_{\#}^1(Y_c) \times L^2(Y_c)$, $i = 1, 2, 3$ such that

$$\int_{Y_c} \nabla_y \psi^k : \nabla_y \mathbf{v} - \int_{Y_c} \pi^k \nabla \cdot \mathbf{v} = \int_{Y_c} v_k \quad \forall \mathbf{v} \in \mathbf{H}_{\#}^1(Y_c),$$
$$\int_{Y_c} q \nabla_y \cdot \psi^k = 0 \quad \forall q \in L^2(Y_c).$$



channel Y_c

Coupled flow deformation problem

The **Biot model of poroelastic media** for quasi-static problems is constituted by the following equations imposed in Ω

$$\begin{aligned} -\nabla \cdot \boldsymbol{\sigma} &= \mathbf{f}^s, & \boldsymbol{\sigma} &= \mathbb{A} \nabla^S \mathbf{u} - \mathbf{B} p, \\ \mathbf{B} : \nabla^S \dot{\mathbf{u}} + M \dot{p} &= -\nabla \cdot \mathbf{w}, & \mathbf{w} &= -\frac{\mathbf{K}}{\bar{\eta}} \left(\nabla p - \mathbf{f}^f \right). \end{aligned}$$

The homogenized coefficients can be perturbed by the deformation!

Boundary conditions:

$$\begin{aligned} \mathbf{u} &= 0, & \text{on } \partial_u \Omega, & & \mathbf{n} \cdot \boldsymbol{\sigma} &= \mathbf{g}^s, & \text{on } \partial_\sigma \Omega, \\ p &= p_\partial, & \text{on } \partial_p \Omega, & & \mathbf{n} \cdot \mathbf{w} &= w_n, & \text{on } \partial_w \Omega, \end{aligned}$$

whereby the decomposition of $\partial\Omega$ into disjoint parts is considered

$$\begin{aligned} \text{skeleton:} & \quad \partial\Omega = \partial_\sigma \Omega \cup \partial_u \Omega, & \partial_\sigma \Omega \cap \partial_u \Omega &= \emptyset, \\ \text{fluid:} & \quad \partial\Omega = \partial_w \Omega \cup \partial_p \Omega, & \partial_w \Omega \cap \partial_p \Omega &= \emptyset. \end{aligned}$$

Linear theory approach:

- poroelastic model (static problem, locally constant pressure) \Rightarrow $\mathbb{A}, \mathbf{B}, M$
- flow in (rigid) porous medium $\Rightarrow \mathbf{K}$
- “Biot’s” coupling “flow & deformation”: through the mass conservation eq.

Extension beyond the linear theory – ingredients:

- 1st order approximation of the deforming local microstructures using corrector result of homogenization \Rightarrow convection material velocity field \vec{v} ,
- sensitivity of the homogenized coefficients w.r.t. deformation by \vec{v}
- linearization schemes for incremental formulation

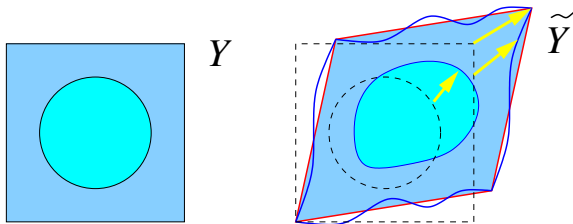
Using the corrector result of homogenization we introduce $\tilde{\mathbf{v}}(x, y)$:

affine part of displacement: $\bar{\mathbf{u}}(x, y) = \mathbf{\Pi}^{ij}(y) e_{ij}^x(\mathbf{u}(x))$,

fluctuating part of displacement: $\mathbf{u}^1(x, y) = \omega^{ij}(y) e_{ij}^x(\mathbf{u}(x)) - \omega^P(y) p(x)$,

total perturbation: $\tilde{\mathbf{u}}(x, y) = \bar{\mathbf{u}}(x, y) + \mathbf{u}^1(x, y) = \tilde{\tau} \tilde{\mathbf{v}}(x, y)$.

where $x \in \Omega$ and $y \in Y_m$.



$$\tilde{\mathbf{u}}(x, y) = \bar{\mathbf{u}}(x, y) + \mathbf{u}^1(x, y)$$

Using the corrector result of homogenization we introduce $\vec{V}(x, y)$:

affine part of displacement: $\bar{\mathbf{u}}(x, y) = \mathbf{\Pi}^{ij}(y)e_{ij}^x(\mathbf{u}(x))$,

fluctuating part of displacement: $\mathbf{u}^1(x, y) = \omega^{ij}(y)e_{ij}^x(\mathbf{u}(x)) - \omega^P(y)p(x)$,

total perturbation: $\tilde{\mathbf{u}}(x, y) = \bar{\mathbf{u}}(x, y) + \mathbf{u}^1(x, y) = \tilde{\tau}\vec{V}(x, y)$.

where $x \in \Omega$ and $y \in Y_m$.

Local perturbed homogenized coefficients:

- $\tilde{\mathcal{M}}(\tilde{\mathbf{u}}(x, \cdot), Y)$ associated with domain $\tilde{Y}(x) = Y + \{\tilde{\mathbf{u}}(x, \cdot)\}_{y \in Y}$
- perturbed homogenized coefficients $H(\tilde{\mathcal{M}}(\tilde{\mathbf{u}}, Y))$ can be approximated using the sensitivity analysis:

$$\begin{aligned} H(\tilde{\mathcal{M}}(\tilde{\mathbf{u}}(x, \cdot), Y)) &\approx \tilde{H}(\mathcal{M}(Y), \tilde{\mathbf{u}}) = H^0(\mathcal{M}(Y)) + \delta H^0(\mathcal{M}(Y)) \circ \tilde{\tau}\vec{V}(x, \cdot) \\ &= H^0 + \delta_e H^0 : \mathbf{e}(\mathbf{u}) + \delta_p H^0 p, \end{aligned}$$

$$\begin{aligned} \text{where } (\delta_e H^0)_{ij} &:= (\partial_e \delta H^0 \circ \tilde{\mathbf{u}})_{ij} = \delta H^0 \circ (\omega^{ij} + \mathbf{\Pi}^{ij}), \\ \delta_p H^0 &:= \partial_p \delta H^0 \circ \tilde{\mathbf{u}} = \delta H^0 \circ (-\omega^P). \end{aligned}$$

- Convection velocity field \Rightarrow perturbed microstructure: $\vec{\mathcal{V}} : \bar{Y} \rightarrow \mathbb{R}^3$,
 $z_i(y, \tau) = y_i + \tau \mathcal{V}_i(y)$, $y \in Y$, $i = 1, 2$,
- Domain method of differentiation:
 - $\delta(\cdot)$... total (*material*) derivative
 - $\delta_\tau(\cdot)$... partial (*local*) derivative w.r.t. "time" τ .
... as used in shape optimization...

- General functional $\Phi(\varphi) = |Y|^{-1} \int_{Y_d} F(\varphi)$ where $Y_d \xrightarrow{\text{B.V.P.}} \varphi$
Using the chain rule differentiation,

$$\delta\Phi(\varphi) = \delta_\varphi\Phi(\varphi) \circ \delta\varphi + \delta_\tau\Phi(\varphi),$$

$$\text{where } \delta_\tau\Phi(\varphi) = \int_{Y_d} F(\varphi) \left(\nabla_y \cdot \mathcal{V} - \int_Y \nabla_y \cdot \mathcal{V} \right) + \int_{Y_d} \delta_\tau F(\varphi),$$

$\delta\varphi$ can be eliminated due to the local corrector problems.

Sensitivity of the permeability K

Recall $K_{ij} = \int_{Y_c} f_{Y_c} \psi_j^i$, hence:

$$\delta K_{ij} = \delta_\tau \int_{Y_c} \psi_j^i + \int_{Y_c} \delta \psi_j^i.$$

Use the local corrector problem (and its differentiated form) to eliminate $\delta \psi_j^i$. Finally

$$\begin{aligned} \delta K_{ij} = & \int_{Y_c} \left(\psi_j^i + \psi_j^i - \nabla_y \psi^i : \nabla_y \psi^j + \pi^i \nabla_y \cdot \psi^j + \pi^j \nabla_y \cdot \psi^i \right) \nabla_y \cdot \nu \\ & - \int_Y \nabla_y \cdot \nu \int_{Y_c} \nabla_y \psi^i : \nabla_y \psi^j \\ & + \int_{Y_c} \left(\partial_l^y \nu_r \partial_r^y \psi_k^i \partial_l^y \psi_k^j + \partial_l^y \nu_r \partial_r^y \psi_k^j \partial_l^y \psi_k^i - \pi^i \partial_k^y \nu_r \partial_r^y \psi_k^j - \pi^j \partial_k^y \nu_r \partial_r^y \psi_k^i \right) \end{aligned}$$

... and similarly for δA_{ijkl} , δB_{ij} , δM

Find the couple $(\mathbf{u}, p) \in \mathbf{U}(\Omega) \times P(\Omega)$ satisfying

$$\int_{\Omega} \left(\tilde{\mathbf{A}} \mathbf{e}(\mathbf{u}) - p \tilde{\mathbf{B}} \right) : \mathbf{e}(\mathbf{v}) = \int_{\Omega} \tilde{\mathbf{f}}^s \cdot \mathbf{v} + \int_{\partial\Omega} \tilde{\mathbf{g}}^s \cdot \mathbf{v} \, dS_x, \quad \forall \mathbf{v} \in \mathbf{U}(\Omega),$$

$$\int_{\Omega} q \left(\tilde{\mathbf{B}} : \mathbf{e}\left(\frac{d}{dt} \mathbf{u}\right) + \frac{d}{dt} p \tilde{\mathbf{M}} \right) + \int_{\Omega} \frac{\tilde{\mathbf{K}}}{\bar{\eta}} (\nabla_x p - \mathbf{f}) \cdot \nabla_x q = 0 \quad \forall q \in P_0(\Omega),$$

where the generic form holds: $\tilde{\mathbf{H}} = H^0 + \delta_e H^0 : \mathbf{e}(\mathbf{u}) + \delta_p H^0 p$.

Incremental formulation

Given $(\mathbf{u}^0, p^0) \approx (\mathbf{u}(t - \Delta t, \cdot), p(t - \Delta t, \cdot))$, compute $(\mathbf{u}, p) \approx (\mathbf{u}(t, \cdot), p(t, \cdot))$, so that $\Psi^t((\mathbf{u}, p), (\mathbf{v}, q)) = 0$ for any $(\mathbf{v}, q) \in \mathbf{U}_0(\Omega) \times P_0(\Omega)$, where the **nonlinear** residuum of the non-steady formulation is given as

$$\Psi^t((\mathbf{u}, p), (\mathbf{v}, q)) = \int_{\Omega} \left(\tilde{\mathbf{A}} \mathbf{e}(\mathbf{u}) - p \tilde{\mathbf{B}} \right) : \mathbf{e}(\mathbf{v}) + \int_{\Omega} q \left(\tilde{\mathbf{B}} \mathbf{e}(\mathbf{u} - \mathbf{u}^0) + \tilde{\mathbf{M}}(p - p^0) \right) \\ + \frac{\Delta t}{\bar{\eta}} \int_{\Omega} \tilde{\mathbf{K}} (\nabla_x p - \mathbf{f}(t)) \cdot \nabla_x q - \int_{\Omega} \tilde{\mathbf{f}}^s(t) \cdot \mathbf{v} - \int_{\partial\Omega} \tilde{\mathbf{g}}^s(t) \cdot \mathbf{v}.$$

Incremental step problem

compute $(\delta \mathbf{u}, \delta p) \in \mathbf{U}_0(\Omega) \times P_0(\Omega)$ for a given $(\bar{\mathbf{u}}, \bar{p})$,

$$\delta \Psi^t((\bar{\mathbf{u}}, \bar{p}), (\mathbf{v}, q)) \circ (\delta \mathbf{u}, \delta p) = -\Psi^t((\bar{\mathbf{u}}, \bar{p}), (\mathbf{v}, q)) \quad \forall (\mathbf{v}, q) \in \mathbf{U}_0(\Omega) \times P_0(\Omega).$$

where the differentiation of Ψ^t yields

$$\begin{aligned} \delta \Psi^t((\bar{\mathbf{u}}, \bar{p}), (\mathbf{v}, q)) \circ (\delta \mathbf{u}, \delta p) &= \int_{\Omega} (\bar{\mathbb{A}} \mathbf{e}(\delta \mathbf{u}) - \delta p \bar{\mathbf{B}}) : \mathbf{e}(\mathbf{v}) \\ &\quad - \int_{\Omega} (\partial_{\mathbf{e}} \mathbf{f}^s \circ \mathbf{e}(\delta \mathbf{u}) + \partial_p \mathbf{f}^s \circ \delta p) \cdot \mathbf{v} \\ &\quad - \int_{\partial \Omega} (\partial_{\mathbf{e}} \mathbf{g}^s \circ \mathbf{e}(\delta \mathbf{u}) + \partial_p \mathbf{g}^s \circ \delta p) \cdot \mathbf{v} \\ &\quad + \frac{\Delta t}{\bar{\eta}} \int_{\Omega} \nabla q \cdot (\bar{\mathbf{K}} \nabla \delta p + \bar{\mathbf{G}} : \mathbf{e}(\delta \mathbf{u}) + \bar{\mathbf{Q}} \delta p) \\ &\quad + \int_{\Omega} q (\bar{\mathbf{D}} : \mathbf{e}(\delta \mathbf{u}) + \bar{M} \delta p), \end{aligned}$$

coeffs. $\bar{\mathbb{A}}, \bar{\mathbf{B}}, \bar{\mathbf{K}}, \bar{\mathbf{G}}, \bar{\mathbf{Q}}, \bar{\mathbf{D}}$, and \bar{M} are defined using [sensitivity expressions](#):

Coefficients for the corrector step – based on the sensitivity analysis involving deformation of the microstructures

$$\begin{aligned}\bar{\partial}\mathbb{A}^0 &= \partial_e\mathbb{A}^0 \circ \mathbf{e}(\bar{\mathbf{u}}) + \partial_p\mathbb{A}^0 \circ \bar{p}, & \bar{\partial}\mathbf{B}^0 &= \partial_e\mathbf{B}^0 \circ \mathbf{e}(\bar{\mathbf{u}}) + \partial_p\mathbf{B}^0 \circ \bar{p}, \\ \bar{\partial}M^0 &= \partial_eM^0 \circ \mathbf{e}(\bar{\mathbf{u}}) + \partial_pM^0 \circ \bar{p}, & \bar{\partial}\mathbf{K}^0 &= \partial_e\mathbf{K}^0 \circ \mathbf{e}(\bar{\mathbf{u}}) + \partial_p\mathbf{K}^0 \circ \bar{p},\end{aligned}$$

$$\bar{\mathbb{A}}(\bar{\mathbf{u}}, \bar{p}) = \mathbb{A}^0 + \bar{\partial}\mathbb{A}^0 + \partial_e(\mathbb{A}^0\mathbf{e}(\bar{\mathbf{u}})) \circ \langle \cdot \rangle_e - \partial_e(\mathbf{B}^0\bar{p}) \circ \langle \cdot \rangle_e$$

$$\bar{\mathbf{B}}(\bar{\mathbf{u}}, \bar{p}) = \mathbf{B}^0 + \bar{\partial}\mathbf{B}^0 + \partial_p(\mathbf{B}^0\bar{p}) \circ \langle \cdot \rangle_p - \partial_p(\mathbb{A}^0\mathbf{e}(\bar{\mathbf{u}})) \circ \langle \cdot \rangle_p$$

$$\bar{\mathbf{D}}(\bar{\mathbf{u}}, \bar{p}, \mathbf{u}^0, p^0) = \mathbf{B}^0 + \bar{\partial}\mathbf{B}^0 + \partial_e\mathbf{B}^0 : (\mathbf{e}(\bar{\mathbf{u}}) - \mathbf{e}(\mathbf{u}^0)) \circ \langle \cdot \rangle_e + \partial_eM^0(\bar{p} - p^0) \circ \langle \cdot \rangle_e$$

$$\bar{M}(\bar{\mathbf{u}}, \bar{p}, \mathbf{u}^0, p^0) = M^0 + \bar{\partial}M^0 + \partial_pM^0(\bar{p} - p^0) \circ \langle \cdot \rangle_p + \partial_p\mathbf{B}^0 : (\mathbf{e}(\bar{\mathbf{u}}) - \mathbf{e}(\mathbf{u}^0)) \circ \langle \cdot \rangle_p,$$

$$\bar{\mathbf{K}}(\bar{\mathbf{u}}, \bar{p}) = \mathbf{K}^0 + \bar{\partial}\mathbf{K}^0,$$

$$\bar{\mathbf{G}} = \partial_e\mathbf{K}^0(\nabla\bar{p} - \mathbf{f}) \circ \langle \cdot \rangle_e,$$

$$\bar{\mathbf{Q}} = \partial_p\mathbf{K}^0(\nabla\bar{p} - \mathbf{f}) \circ \langle \cdot \rangle_p,$$

Given $(\mathbf{u}^0, p^0) \approx (\mathbf{u}(t - \Delta t, \cdot), p(t - \Delta t, \cdot))$, compute $(\mathbf{u}, p) \approx (\mathbf{u}(t, \cdot), p(t, \cdot))$:

- step 0 set $(\bar{\mathbf{u}}, \bar{p}) = (\mathbf{u}^0, p^0)$
- **step 1**: use $(\bar{\mathbf{u}}, \bar{p})$ to define the perturbed homogenized coefficients $\check{H}(\bar{\mathbf{u}}, \bar{p})$ and residual $r(\cdot) := \Psi^t((\bar{\mathbf{u}}, \bar{p}), \cdot)$, and **compute** $(\delta \mathbf{u}, \delta p) \in \mathbf{U}_0(\Omega) \times P_0(\Omega)$:

$$\delta \Psi^t((\bar{\mathbf{u}}, \bar{p}), (\mathbf{v}, q)) \circ (\delta \mathbf{u}, \delta p) = -r(\mathbf{v}, q) \quad \forall (\mathbf{v}, q) \in \mathbf{U}_0(\Omega) \times P_0(\Omega) .$$

- **step 2**: update

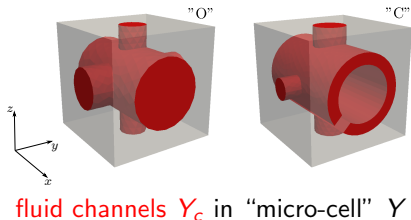
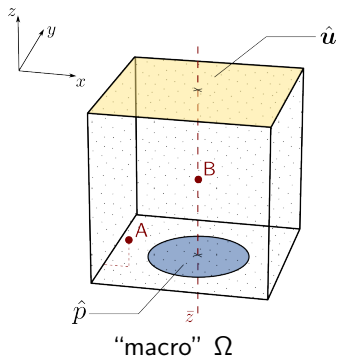
$$\begin{aligned}\bar{\mathbf{u}} &:= \mathbf{u} = \bar{\mathbf{u}} + \delta \mathbf{u} , \\ \bar{p} &:= p = \bar{p} + \delta p , \\ \text{residual } r(\cdot) &:= \Psi^t((\bar{\mathbf{u}}, \bar{p}), \cdot) ,\end{aligned}$$

and GOTO step 1, unless residuum $|r(\cdot)|$ is “small enough”

- step 3: GOTO the **next time level** with

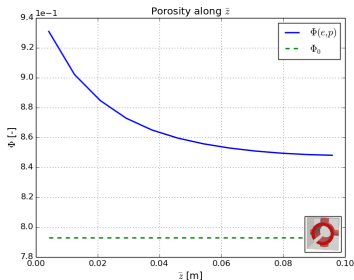
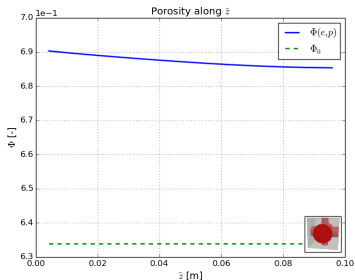
$$\mathbf{u}^0 := \mathbf{u} , \quad p^0 := p .$$

Example: perfused block / confined compression

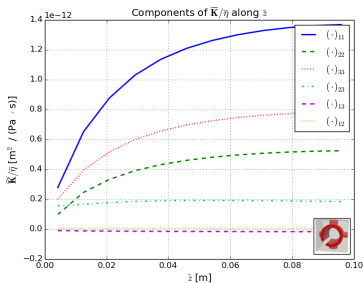
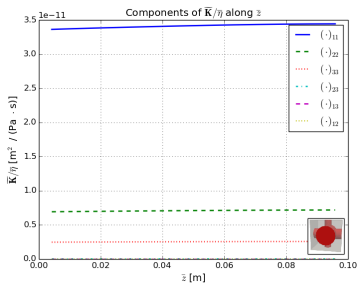


- compression by ramp-and-hold test displacements \hat{u}
- material properties:
 - ▶ matrix = *polystyrene*: $E = 3.0 \times 10^9$, $\nu = 0.34$
 - ▶ fluid = *glycerine*: $\gamma \approx 10^{-9}$, $\eta = 0.95$
- scale: $\varepsilon_0 = 0.001$
- SW: in-house FEM in Python: [SfePy](https://sfepy.org), sfepy.org

Example: comparison: lin. / non-lin.

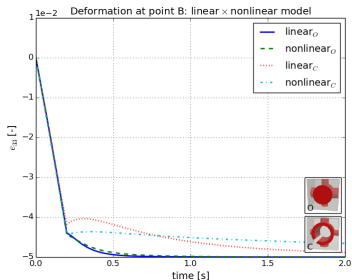
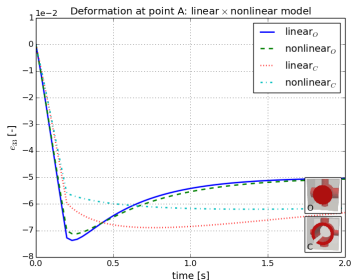


porosity along the central axis z in domain Ω (steady state)

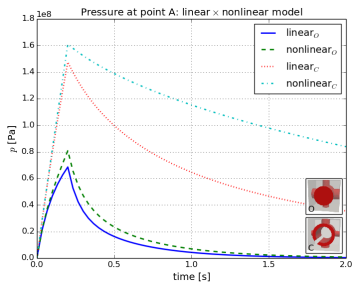
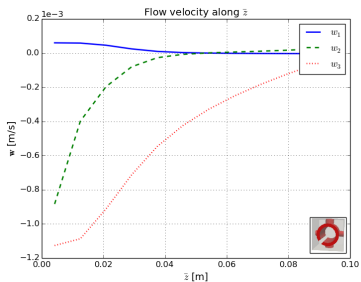


permeability K_{ij}/η along the central axis z in domain Ω (steady state)

Example: comparison: lin. / non-lin.



deformation ϵ_{33} at points A and B in domain Ω

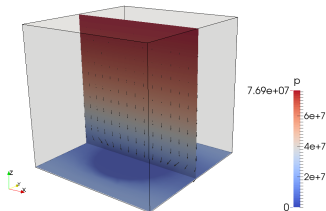


fluid perfusion flow along central axis z

pressure at point A

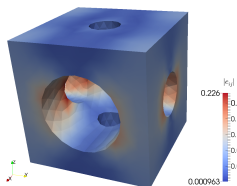
Example: effects of microstructure

macro:



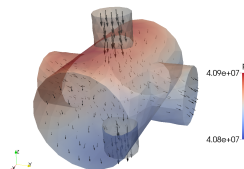
pressure / velocity

micro: solid skeleton

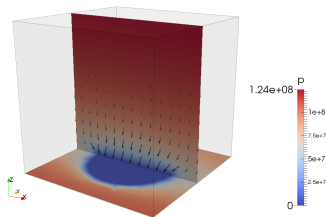


strain

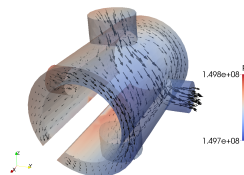
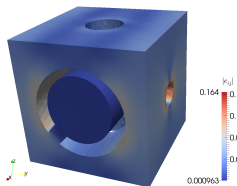
micro: fluid channel



pressure / velocity



non-symmetric flow!



Weak formulation

Admissibility sets (*Dirichlet BCs*)

$$V(t) = \{ \mathbf{v} \mid \mathbf{v} = \mathbf{u}^\partial \text{ on } \partial_u \Omega(t) \subset \partial \Omega(t) \},$$

$$Q(t) = \{ q \mid q = p^\partial \text{ on } \partial_p \Omega(t) \subset \partial \Omega(t) \}.$$

Define:

$$\Phi_t((\mathbf{u}, p); (\mathbf{v}, 0)) = \int_{\Omega(t)} \boldsymbol{\sigma} : \nabla \mathbf{v} - \int_{\Omega(t)} \rho \mathbf{b} \cdot \mathbf{v} \quad \forall \mathbf{v} \in V_0(t),$$

$$\Phi_t((\mathbf{u}, p); (0, q)) = \int_{\Omega(t)} (\nabla \cdot \dot{\mathbf{u}} q + \mathbf{K} \nabla p \cdot \nabla q) - \mathcal{J}_t(q) \quad \forall q \in Q_0(t),$$

Find $(\mathbf{u}, p) \in V(t) \times Q(t)$ such that

$$\Phi_t((\mathbf{u}, p); (\mathbf{v}, q)) = 0 \quad \forall (\mathbf{v}, q) \in V_0(t) \times Q_0(t).$$

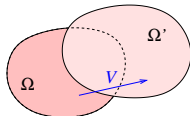
Incremental (Updated Lagrangian) formulation (ULF)

Given $(\bar{\mathbf{u}}, \bar{p})$ at time $t \geq 0$, compute a new state (\mathbf{u}, p) at time $t + \delta t$ such that

$$\Phi_{t+\delta t}((\mathbf{u}, p); (\mathbf{v}, q)) \approx \Phi_t((\bar{\mathbf{u}}, \bar{p}); (\mathbf{v}, q)) + \delta\Phi_t((\bar{\mathbf{u}}, \bar{p}); (\mathbf{v}, q)) \circ (\delta\mathbf{u}, \delta p, \delta t\mathcal{V}),$$

where $\delta\Phi_t((\bar{\mathbf{u}}, \bar{p}); (\mathbf{v}, q)) \circ (\delta\mathbf{u}, \delta p, \delta t\mathcal{V})$ is the increment due to the material derivative associated with **convection field** \mathcal{V} ,

$$\begin{aligned} \mathbf{u} &= \bar{\mathbf{u}} + \delta\mathbf{u}, \quad p = \bar{p} + \delta p, \\ \text{where } \delta\mathbf{u} &= \dot{\mathbf{u}}\delta t, \quad \delta p = \dot{p}\delta t, \\ \Omega(t + \delta t) &= \Omega(t) + \delta t\{\mathcal{V}\}_{\Omega(t)} \end{aligned}$$



Lie derivative of the Cauchy stress $\boldsymbol{\sigma} = J^{-1}\mathbf{F}\mathbf{S}\mathbf{F}^T = \boldsymbol{\sigma}^{\text{eff}} - p\mathbf{l}$

$$\begin{aligned} \dot{\boldsymbol{\sigma}} &= -\boldsymbol{\sigma}\nabla \cdot \mathcal{V} + \nabla\mathcal{V}\boldsymbol{\sigma} + \boldsymbol{\sigma}(\nabla\mathcal{V})^T + \mathcal{L}_{\mathcal{V}}\boldsymbol{\sigma}, \\ \mathcal{L}_{\mathcal{V}}\boldsymbol{\sigma}^p &= \rho(\nabla\mathcal{V} + (\nabla\mathcal{V})^T) - \rho\nabla \cdot \mathcal{V}\mathbf{l} - \dot{p}\mathbf{l}, \\ \mathcal{L}_{\mathcal{V}}\boldsymbol{\sigma}^{\text{eff}} &= J^{-1}\mathbf{F}\dot{\mathbf{S}}\mathbf{F}^T = \mathbb{D}^{\text{eff}}\mathbf{e}(\dot{\mathbf{u}}). \end{aligned}$$

reference state	$(\hat{\mathbf{u}}, \hat{p})$
test fields	(\mathbf{v}, q)
state and domain perturbation rates	$(\dot{\mathbf{u}}, \dot{p}, \mathcal{V})$

$$\begin{aligned} \delta\Phi_t((\hat{\mathbf{u}}, \hat{p}); (\mathbf{v}, 0)) \circ (\dot{\mathbf{u}}, \dot{p}, \mathcal{V}) = & \\ & \int_{\Omega} \mathbb{D}^{\text{eff}} \mathbf{e}(\dot{\mathbf{u}}) : \mathbf{e}(\mathbf{v}) + \int_{\Omega} \nabla \mathcal{V} \boldsymbol{\sigma}^{\text{eff}} : \nabla \mathbf{v} \\ & - \int_{\Omega} (\rho(\nabla \cdot \mathbf{v})(\nabla \cdot \mathcal{V}) - \rho \nabla \mathbf{v} \nabla \mathcal{V} : \mathbf{I} + \dot{p} \nabla \cdot \mathbf{v}) - \int_{\Omega} \rho \dot{\mathbf{b}} \cdot \mathbf{v} , \end{aligned}$$

$$\begin{aligned} \delta\Phi_t((\hat{\mathbf{u}}, \hat{p}); (0, q)) \circ (\dot{\mathbf{u}}, \dot{p}, \mathcal{V}) = & \\ & \int_{\Omega} (q(\nabla \cdot \dot{\mathbf{u}})(\nabla \cdot \mathcal{V}) - q \nabla \dot{\mathbf{u}} \nabla \mathcal{V} : \mathbf{I} + q \nabla \cdot \ddot{\mathbf{u}}) \\ & + \int_{\Omega} (\mathbf{K} \nabla p \cdot \nabla q) \nabla \cdot \mathcal{V} + \int_{\Omega} (\mathbf{K} \nabla \dot{p} \cdot \nabla q) \\ & - \int_{\Omega} \mathbf{K}(\nabla p \nabla \mathcal{V}) \cdot \nabla q - \int_{\Omega} \mathbf{K} \nabla p \cdot (\nabla q \nabla \mathcal{V}) + \int_{\Omega} \dot{\mathbf{K}} \nabla p \cdot \nabla q - \dot{J}_t(q) . \end{aligned}$$

For a given **new** load functional $L^{k+1}(\cdot)$, find **increments** $(\mathbf{u}, \rho) \in \delta\mathbf{U}(\Omega(t_{k+1})) \times \delta P(\Omega(t_{k+1}))$ which satisfy

$$\begin{aligned} & \int_{\Omega} \tilde{\mathbb{A}}^{\text{eff}} \mathbf{e}(\mathbf{u}) : \mathbf{e}(\mathbf{v}) + \int_{\Omega} \tilde{\boldsymbol{\Sigma}}^{\text{eff}} : (\nabla \mathbf{u})^T \nabla \mathbf{v} - \int_{\Omega} \rho [\tilde{\mathbf{B}} + \tilde{\mathbf{B}}_{\nabla}(\bar{\mathbf{u}})] : \mathbf{e}(\mathbf{v}) \\ & = \int_{\Omega} \hat{\rho} [\tilde{\mathbf{B}} + \tilde{\mathbf{B}}_{\nabla}(\bar{\mathbf{u}})] : \mathbf{e}(\mathbf{v}) + \int_{\Omega} \hat{\rho} \delta \mathbf{B} : \mathbf{e}(\mathbf{v}) - \int_{\Omega} \boldsymbol{\Sigma}^k : \mathbf{e}(\mathbf{v}) + L^{k+1}(\mathbf{v}) \end{aligned}$$

for all $\mathbf{v} \in \delta\mathbf{U}_0(\Omega(t_k))$ and

$$\begin{aligned} & \int_{\Omega} q [\tilde{\mathbf{B}} + \tilde{\mathbf{B}}_{\nabla}(\bar{\mathbf{u}})] : \mathbf{e}(\mathbf{u}) + \int_{\Omega} q (\tilde{M} + \tilde{M}_{\nabla}(\bar{\mathbf{u}})) \rho + \delta t \int_{\Omega} (\tilde{\mathbf{K}} + \tilde{\mathbf{K}}_{\nabla}(\bar{\mathbf{u}})) \nabla \rho \cdot \nabla q \\ & = \int_{\Omega} q [\tilde{\mathbf{B}} - \delta \mathbf{B}] : \mathbf{e}(\bar{\mathbf{u}}) + \int_{\Omega} q (\tilde{M} - \delta M) \bar{\rho} + \delta t \mathcal{J}^{k+1}(q) \\ & \quad - \delta t \int_{\Omega} (\tilde{\mathbf{K}} + \tilde{\mathbf{K}}_{\nabla}(\bar{\mathbf{u}}) + \delta \mathbf{K}) \nabla \hat{\rho} \cdot \nabla q, \end{aligned}$$

for all $q \in \delta P_0(\Omega(t_k))$ where $\tilde{\mathbf{H}}$ depend on the perturbed microstructure and

$$\begin{aligned} \tilde{\mathbf{B}}_{\nabla}(\mathbf{v}) &= \tilde{\mathbf{B}}(\nabla \cdot \mathbf{v} - (\nabla \mathbf{v})^T), \\ \tilde{\mathbf{K}}_{\nabla}(\mathbf{v}) &= (\nabla \cdot \mathbf{v}) \tilde{\mathbf{K}} - \tilde{\mathbf{K}}(\nabla \mathbf{v})^T - (\nabla \mathbf{v}) \tilde{\mathbf{K}}^T, \\ \tilde{M}_{\nabla}(\mathbf{v}) &= \tilde{M} \nabla \cdot \mathbf{v}, \end{aligned}$$

- Proposed a **Weakly Nonlinear “Biot” model** (WNB) which provides correction of effective material parameters w.r.t. *state variables*
- WNB is based on sensitivity and linear expansions of the **poroelastic coefficients & permeability** w.r.t. *state variables*;
- WNB:
 - ▶ accounts for important nonlinear effects (**depends on micro-geom.!**)
 - ▶ well adaptable for modelling of *functionally graded materials*

Outlook

- Time integration / linearization / dissipation . . . to be checked;
- Adaptation of this approach for nonlinear kinematics (ULF);
- Extensions: **dynamics / wave propagation** electrochemical interactions, multi-porous media

Thanks for your attention